

**FLORIDA GRADATE TRUST SCHOOL
JULY 11 - 15, 2010
GRAD LEVEL 1 SCHEDULE**

HOUR	July 12 MONDAY	July 13 TUESDAY	July 14 WEDNESDAY	July 15 THURSDAY
8:00-9:45	Advanced Retirement Planning JOE DIONISIO	Estate/Gift Tax DAVE ROCKWOOD	Investment Management KERRY EDWARDS	Elections Individual Income Taxation JOHN REALE
9:45-10:00	Break	Break	Break	Break
10:00-11:45	Advanced Retirement Planning JOE DIONISIO	Estate/Gift Tax DAVE ROCKWOOD	Investment Management KERRY EDWARDS	Fiduciary Income Taxation HENRY LIEVRE
11:45-1:00	Lunch	Lunch	Lunch	Lunch
1:00-2:45	ELECTION DISCUSSION 1:00-1:05	GST Tax DAVE ROCKWOOD	Creating a Culture of Sales/Service Excellence GARY ZINO	Business Succession Planning JEROME WOLF
	Estate Planning & Document Analysis RANDY POPE			
2:45-3:00	Break	Break	Break	Break
3:00-4:45	Estate Planning & Document Analysis	Relationship/Team Mgmt	Fiduciary Liability/Ethics ADAM GOLDBERG	EXAM
	RANDY POPE	TINKLER & MCCLOSKEY	OFFICER NOMINATIONS	
6:30-8:30		International Estate Planning - LAURA SUNDBERG		