

FLORIDA GRADUATE TRUST SCHOOL
JULY 11-15, 2010
GRAD LEVEL II SCHEDULE

	JULY 12 MONDAY	JULY 13 TUESDAY	JULY 14 WEDNESDAY	JULY 15 THURSDAY
8:00-9:45	Advanced Estate Planning LESTER LAW	Advanced Personal Financial Planning JOE DIONISIO	Alternative Investments DAN LEDBETTER	Portfolio Management Case Study KERRY EDWARDS
9:45-10:00	Break	Break	Break	Break
10:00-11:45	Advanced Estate Planning LESTER LAW	Advanced Personal Financial Planning JOE DIONISIO	Charitable Gifting Foundations & Trusts GEORGE LANGE	Portfolio Management Case Study KERRY EDWARDS
11:45-1:00	Lunch	Lunch	Lunch	Lunch
1:00-2:45	Advanced Trust/Estate Administration DICK JACKSON	Insurance Planning/Risk Mgmt. JOE DIONISIO	Adv. Personal & Professional Development / Team Building RON SPINKA	EXAM
2:45-3:00	Break	Break	Break	Break
3:00-4:45	Advanced Trust/Estate Administration DICK JACKSON	Special Needs Trusts MELISSA BARNHARDT	Adv. Personal & Professional Development / Team Building RON SPINKA	GRADUATION
6:30 - 8:30		International Estate Planning LAURA SUNDBERG		