

Florida Trust & Wealth Management School
July 12-17, 2026
Junior Year Schedule - Grand Ballroom III
V4

| TIME | July 12 SUNDAY | July 13 MONDAY | July 14 TUESDAY | July 15 WEDNESDAY | July 16 THURSDAY | July 17 FRIDAY |
|------------------|---|---|--|--|---|--|
| 8:00 - 9:45 AM | | Estate & Gift Tax LESTER LAW | Retirement Planning MARK PARTHEMER | Individual & Fiduciary Income Taxation PETER KNIZE | Investment Management CHRISTINE TAYLOR | Exam 8:00 - 10:00 AM |
| 9:45 - 10:00 AM | | BREAK | BREAK | BREAK | BREAK | BREAK |
| 10:00 - 11:45 AM | | Estate & Gift Tax LESTER LAW | Retirement Planning MARK PARTHEMER | Individual & Fiduciary Income Taxation PETER KNIZE | Investment Management CHRISTINE TAYLOR | Graduation 10:30 - 11:00 AM GRAND I |
| 11:45-12:45 PM | | LUNCH | LUNCH | LUNCH | LUNCH | |
| 12:45 - 2:30 PM | | GST Tax LESTER LAW | Estate Planning Document Analysis RANDY POPE DALISHA HERRING | Individual & Fiduciary Income Taxation PETER KNIZE | Charitable Planning CANDACE MARSHALL/ NIKKI PACKER | |
| 2:30 - 2:45 PM | | BREAK | BREAK | BREAK | BREAK | |
| 2:45 - 4:30 PM | REGISTRATION 5:00 - 5:30 PM GRAND FOYER | Risk Management & Insurance Solutions MAC GARDNER | Estate Planning Document Analysis RANDY POPE DALISHA HERRING | Individual & Fiduciary Income Taxation PETER KNIZE | Case Studies in Intermediate Planning HUGH DOERR/ KAREN NOLAN | |

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| 5:30 - 6:00 PM | Class Pictures | Attendance at Class Pictures & Banquet is required |
| 6:00 PM | Welcome Banquet GRAND I | |

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| Attendance at Graduation is required |
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